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Claim Holders*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

**All papers shall be filed in the lead case, No.
19-30088 (DM)*

Case No. 19-30088

Chapter 11

(Lead Case)

(Jointly Administered)

**AD HOC GROUP OF SUBROGATION
CLAIM HOLDERS' DESIGNATION OF
ADDITIONAL ITEMS TO BE
INCLUDED IN THE RECORD ON
APPEAL**

On December 31, 2019, PG&E Corporation and Pacific Gas and Electric Company (the **Debtors**) filed their *Statement of Issues, Designation of Items to be Included in the Record on Appeal, and Certification Regarding Transcripts* in connection with their appeal (the “**Appeal**”) of this Court’s *Order on Applicability of Inverse Condemnation; Rule 54(b) Certification* entered on December 3, 2019 [Docket No. 4949] and the related *Memorandum Decision on Inverse Condemnation* entered on November 27, 2019 [Docket No. 4895]. (Docket No. 5240.) The Appeal is scheduled to be transmitted to the District Court on January 16, 2020. (See Docket No. 5156.)

Pursuant to Rule 8009 of the Federal Rules of Bankruptcy Procedure, Appellee the Ad Hoc Group of Subrogation Claim Holders (“**Ad Hoc Subrogation Group**”) hereby designates the following additional items to be included in the record on appeal, which include all exhibits and addenda attached to each item and all documents incorporated by reference therein:

Docket No.	Filing Date	Description
3648	08/21/2019	Order, Recommendation for Withdrawal of Reference of Proceeding in Part
3671	08/23/2019	Order Adopting Recommendation for Withdrawal of Reference of Proceeding in Part, Order of Assignment
3992	09/24/2019	Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors to Enter Into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Claim Amount, and (III) Granting Related Relief (the “Subrogation Settlement and RSA Motion”)
3993	9/24/2019	Declaration of Jason P. Wells in Support of the Subrogation Settlement and RSA Motion
4003	09/25/2019	Transcript of September 24, 2019 Hearing
4162	10/08/2019	Transcript of October 7, 2019 Hearing
4554	11/02/2019	Notice Regarding Filing of Amended and Restated Restructuring Support Agreement

Docket No.	Filing Date	Description
4711	11/13/2019	Notice Regarding Amendment to Amended and Restated Restructuring Support Agreement
4806	11/19/2019	Notice Regarding Second Amendment to Amended and Restated Restructuring Support Agreement
4992	12/05/2019	Transcript of December 4, 2019 Hearing
5011	12/06/2019	Notice Regarding Third Amendment to Amended and Restated Restructuring Support Agreement
5038	12/09/2019	Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors and TCC to Enter into Restructuring Support Agreement with the TCC, Consenting Fire Claimant Professionals, and Shareholder Proponents and (II) Granting Related Relief Filed by Debtor PG&E Corporation (the "Tort Claimants RSA Motion")
5039	12/09/2019	Declaration of Jason P. Wells in Support of the Tort Claimants RSA Motion
5063	12/10/2019	Notice Regarding Fourth Amendment to Amended and Restated Restructuring Support Agreement
5122	12/16/2019	Notice Regarding Fifth Amendment to Amended and Restated Restructuring Support Agreement
5143	12/16/2019	Notice Regarding Filing of Amendment to Tort Claimants Restructuring Support Agreement
5160	12/18/2019	Notice Regarding Sixth Amendment to Amended and Restated Restructuring Support Agreement
5169	12/18/2019	Transcript of December 17, 2019 Hearing
5173	12/19/2019	Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors to Enter Into Restructuring Support Agreement with Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Claim Amount, and (III) Granting Related Relief

Docket No.	Filing Date	Description
5174	12/19/2019	Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors and TCC to Enter Into Restructuring Support Agreement with the TCC, Consenting Fire Claimant Professionals, and Shareholder Proponents, and (II) Granting Related Relief

In addition, the Ad Hoc Subrogation Group hereby designates the following items from *In re PG&E Corporation et al.*, No. 3:19-cv-05257 (N.D.Cal), to be included in the record on appeal, which include all exhibits and addenda attached to each item and all documents incorporated by reference therein:

Docket No.	Filing Date	Description
39	9/10/2019	Transcript of September 10, 2019 Hearing
128	10/22/2019	Transcript of October 21, 2019 Hearing
171	10/06/2019	Transcript of November 4, 2019 Hearing
203	11/18/2019	Transcript of November 18, 2019 Hearing
264	12/08/2019	Letter from the Official Committee of Tort Claimants, the Debtors and the Ad Hoc Group of Subrogation Claim Holders
265	12/09/2019	Order Staying the Case Pending Further Order of the Court [text only]
271	12/17/2019	Transcript of December 17, 2019 Hearing
275	12/19/2019	Stipulation and [Proposed] Order to Stay the Estimation Proceedings
276	12/20/2019	Order Vacating the February 18, 2020 Estimation Hearing and all Pre-Hearing Dates and Staying the Case Pending Further Order [text only]

1 Dated: January 14, 2020
2 New York, NY

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4 **WILLKIE FARR & GALLAGHER LLP**

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